1. Name: The Landscape of Social Investment: A Holistic Topology of Opportunities And Challenges

Source: Alex Nicholls and Cathy Pharoah – Oxford Said Business School – 2008 – 56p

Relevance: High – it defines social investment and shows methods on how to utilize it although it refers only to finance supply and distribution to support social purpose organizations that address, as their first strategic objective, public and environmental challenges.

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1. CONCLUSIONS
2. Name: A Brief handbook on Social Impact Investment - A UK perspective

Source: Katie Hill - The City of London Corporation – Jan 2015 – 20p

Relevance: Very High – Defines SI clearly and is quite practical and contains quotable context.

No Table of Contents

1. Name: Opinion of the European Economic and Social Committee on the Social Business Initiative – Creating a favorable climate for social enterprises, key stakeholders in the social economy and innovation

Source: The European Commission - Mr Guerini – May 2012 – 8p

Relevance: Low – doesn’t relate directly to the designated topic

No Table of Contents

1. Name: THE SOCIAL INVESTMENT BANK Its organization and role in driving development of the third sector

Source: The Commission on Unclaimed Assets – March 2007 – 36p

Relevance: Medium – contents cover SI rather generally

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1. Name: Social Investment in Europe: A study of national policies

Source: The European Commission - Denis Bouget, Hugh Frazer, Eric Marlier, Sebastiano Sabato and Bart Vanhercke April 2015

Relevance: High – gives a clear idea on how it initiated and established as policies – 46p

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1. Name: Making Good In Social Investment – Opportunities In An Emerging Asset Class

Source: Dr. Rupert Evenett and Karl Richter – The Social Investment Business – Oct 2011 – 80p

Relevance: High – relates to topic directly

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Chapter 7. Social impact investment: the attraction of an asset class that deploys debt as intermediate capital 61

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1. Name: Social Investment – Ten Years On

Source: Social Investment Task Force – April 2010 – 24p

Relevance: High – discusses the progress of SI over the course of ten years

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1. Name: Social Investment Explained

Source: biglotteryfund.org.uk – july 2014 – 40p

Relevance: High – gives an overview of the UK’s social investment market and helps work out whether and how it’s relevant to an organization

Table of Contents:

Section 1: Questions to consider Pages 6 – 16

Section 2: Working out what you need Pages 17– 31

Section 3: Understanding the market Pages 32 – 34

Glossary Pages 36 – 37

1. Name: Social Investment Compendium - Portfolio of research and intelligence on the social investment market

Source: Big Society Capital – Oct2013 – 53p

Relevance: High – it’s a collection of key pieces of research and information from across the social investment market brought together in one single document.

It tells a story about the current status of the social investment market and opportunities and challenges for further development.

It is clearly not an exhaustive collection of all existing research and information, rather it is an attempt to highlight a broad cross-section of it

No Table of Contents

1. Name: Charities and social investment - A research report for the Charity Commission

Source: Institute for Voluntary Action Research – March 2013 – 43p

Relevance: High – consists of conclusive research regarding SI

Table of Contents:

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14 Charities and a successful future social investment market 32

15 Social investment and public trust and confidence in charities 32

1 Study participants 33

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3 Glossary of key terms 36

1. Name: Social Impact Investment – Building The Evidence Base

Source: OECD – 2015 – 136p

Relevance: High – consists of raw data relating to the topic

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1. Name: Social Investment in Education –

Source: John Loder – Gemma Jones – Will Norman – The Young– Big Society Capital - June 2013 – 60p Foundation

Relevance: Low – Discusses SI from an educational standpoint regarding the UK only

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1. Name: Social Investment Manual – An Introduction For Social Entrepreneurs

Source: SCHWAB Foundation – Sep 2011 – 68p

Relevance: Medium – lists examples of social investors

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7 Sources

1. Name: Investing for Change: Profit From Socially Responsible Investment

Source: Augustin Landier – 6p

Relevance: Low – Article on SI with not plenty to offer

No Table of Contents

1. Name: Social Return on Investment – for social investing

Source: Cabinet Office – The SROI Network – 10p

Relevance: Low – pamphlet on SI with not much to offer

No Table of Contents

1. Name: Impact Investing for Everyone – A Blueprint for retail impact investing

Source: Triodos Bank – Sep 2014 – 24p

Relevance: Low – doesn’t have much to offer and discusses UK status only

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1. Name: Sustainable Insight – Unlocking The Value of Social Investment

Source: KPMG International – 2014 – 28p

Relevance: Medium – regards to SI in a clear manner

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1. Name: الاستثمار الاجتماعي

Source: Salim Ahmad Aldeeny – Ghadan Consulting and Capacity Building

Relevance: Low – Speaks of financial sustainability for social enterprises in headlines

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1. Name: دور الممارسات التسويقية الحديثة في تنمية الموارد المالية للمنظمات

Source: علي سليمان الفوزان – مؤسسة عبدالرحمن الراجحي الخيرية – 18صفحة

Relevance: Low – discusses donations which isn’t related to SI

No Table of Contents

1. Name: The Impact of Sustainable And Responsible Investment

Source: USSF Foundation – Sep 2013 – 52p

Relevance: Medium – discusses SI as a new concept and how to adopt it

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